



GOOD MORNING

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29894	-26.38	-0.09
NIFTY	9311	-1.85	-0.02

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.58	-0.66
HDFCBANK	81.40	0.01
ICICIBK	8.85	4.36
INFY	14.52	0.00
TATAMOTOR	34.81	0.00
WIPRO	9.93	-0.30

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-611.82
FIIs Index Future	62.89
FIIs Index Options	1117.81
FIIs Stock Future	-436.46
FIIs Stock Options	112.43
DII's Eq (Provisional)	541.39

CURRENCY

RBI RATE	
RUPEE - \$	64.1439
EURO	70.0323
YEN 100	57.2400
GBP	82.7969

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20958	8.01	0.04
NASDAQ	6072.55	-22.82	-0.38
NIKKEI	19445	-	-
HANG SENG	24560	-135	-0.55
SGX NIFTY	9333	-6.5	-0.08

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.67	-0.25
NATURAL GAS	3.216	-0.06
GOLD	1242.03	-0.52
SILVER	16.601	0.33
COPPER	2.537	+0.79

WORLD EVENTS

- **US : Unemployment Claims**
- **US: Core Durable Goods Orders m/m**
- **UK: ECB Press Conference**

RESULTS TODAY

EMAMILTD, EXIDEIND, GODREJPROP, HCC, HDFC, L&TFH, MAHABANK, MCX, TATACOMM

TOP STORY

- BPL to sell complete Portfolio of TV's and appliances exclusively on Amazon
- Time Techno launches MOX film under the brand name 'Techpaulin'
- L&T Technology Services announces agreement to acquire US-based Esencia Technologies
- NGL Fine Chemical: Crisil upgrades rating to Crisil BBB/Stable and Crisil A3+
- Zensar Tech, Backbase In Pact For Digital Services To Banking Clients
- TPG and GA forge healthy alliance to close in on fortis , SRL acquisition
- Amtek auto, Metalyst forgings, castex technologies in focus: DA Capital



NIFTY CHART



MARKET COMMENTARY

Equity benchmarks consolidated for fourth consecutive session Wednesday as investors awaited the outcome of Federal Reserve policy meeting tonight and pending corporate earnings.

The 30-share BSE Sensex closed down 26.38 points at 29,894.80 and the 50-share NSE Nifty fell 1.85 points to 9,311.95 after a rangebound trade.

For today's trade Nifty likely to trade in the range between 9375 – 9335.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9311	9300	9280	9250	9220	9330	9350	9370	9400
USDINR	64.24	64.20	64.15	64.10	64.00	64.30	64.35	64.42	64.50



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SHK	BLACKSTONE CAPITAL PARTNERS SINGAPORE VI FDI TWO PTE LTD	S	10,914,435	306.06
SHK	WELLS FARGO LUX WORLDWIDE FUND EMERGING MARKETS EQUITY FUND	B	2,335,000	306
SHK	MORGAN STANLEY FRANCE SA	B	970,000	306
SHK	KOTAK FUNDS INDIA MIDCAP FUND	B	1,200,000	306

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GANESHHOUC	PAYONE ENTERPRISES PRIVATE LIMITED	SELL	483000	119.21
OMKARCHEM	PREMIER INVESTMENT FUND LIMITED	SELL	119543	179.54
PANACHE	KRUNAL FINVEST- NIKESH NATAVARLAL SHETH	SELL	32000	104
PRAKASH	RESONANCE OPPORTUNITIES FUND	SELL	800000	88.02
TIMETECHNO	AMERICAN FUNDS INS SERIES GLOBAL SMALL CAPITALIZATION FUND	SELL	5500000	115.12

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ADANIENT, BHARATFIN, JSWENERGY, UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
HUDCO	EQUITY	08/05/2017	11/05/2017	



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1609	1590	1571	1605	1624	1639
ADANI PORTS	327	323	319	328	332	336
AMBUJACEM	243	240	237	244	246	250
ASIANPAINT	1119	1113	1108	1119	1124	1130
AUROPHARMA	585	577	568	590	598	612
AXISBANK	501	498	495	503	505	510
BAJAJ-AUTO	2933	2909	2884	2926	2951	2969
BANKBARODA	190	186	182	190	194	198
BHARTIARTL	346	343	341	347	350	353
BHEL	174	172	170	175	176	179
BOSCH LTD	23297	23048	22800	23199	23447	23598
BPCL	736	725	714	739	750	764
CIPLA	556	553	551	556	559	561
COALINDIA	280	276	273	278	282	283
DRREDDY	2596	2577	2558	2591	2610	2624
EICHERMOT	25915	25698	25481	25878	26095	26275
GAIL	426	421	417	428	432	438
GRASIM	1159	1146	1134	1157	1169	1180
HCLTECH	835	825	815	831	841	848
HDFC	1571	1559	1547	1575	1588	1604
HDFCBANK	1544	1538	1531	1546	1553	1561
HEROMOTOCO	3377	3356	3336	3370	3391	3405
HINDALCO	197	195	193	198	200	204
HINDUNILVR	934	925	917	931	940	946
ICICIBANK	273	270	268	274	276	279
IDEA	84	83	82	84	85	86
INDUSINDBK	1438	1428	1417	1440	1450	1462
INFRA TEL	363	356	349	361	368	372
INFY	934	922	909	930	943	952
ITC	277	275	273	277	279	281
KOTAKBANK	917	913	909	918	921	926
LT	1720	1709	1698	1727	1738	1756
LUPIN	1265	1247	1229	1280	1298	1331
M&M	1349	1337	1325	1346	1357	1366
MARUTI	6644	6612	6580	6663	6696	6747
NTPC	162	161	159	163	164	166
ONGC	191	190	188	192	194	196
POWERGRID	211	207	203	210	214	218
RELIANCE	1370	1363	1356	1372	1379	1388
SBIN	290	286	282	290	293	297
SUNPHARMA	629	623	618	629	635	641
TATAMOTORS	447	442	438	449	454	460
TATAMTRDVR	269	267	264	271	274	279
TATAPOWER	82	81	81	83	83	85
TATASTEEL	441	436	430	443	448	455
TCS	2337	2289	2240	2317	2365	2393
TECHM	420	418	417	420	421	423
ULTRACEMCO	4301	4233	4164	4279	4348	4394
WIPRO	496	494	491	497	499	502
YESBANK	1633	1619	1604	1630	1644	1656
ZEEL	527	522	516	530	535	543



CORPORATE ACTION / BOARD MEETINGS

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NSE Download Ref.No.: NSE/CML/34681: Face Value Split -BLS International Services Limited. Symbol-BLS, Existing Face Value & Paid up Value (Rs.)10, New Face Value & Paid up Value (Re.)1 This circular shall be effective from April 26, 2017.

NSE Download Ref.No.: NSE/CML/34701: Delisting 19 Companies from NSE. This Circular Shall be effective from May 12, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
BEARDESELL	4-May-17	Bonus 1:5/Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
IBULHSGFIN	4-May-17	Interim Dividend Rs 9/- Per Share
TCS	5-May-17	Buyback
HEXAWARE	5-May-17	Interim Dividend Re 1/- Per Share
KKCL	5-May-17	Interim Dividend Rs 7/- Per Share
HATSUN	5-May-17	Interim Dividend
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
PAPERPROD	31-May-17	Annual General Meeting/ Dividend Rs 3/- Per Share
INFY	1-Jun-17	Annual General Meeting/Dividend - Rs 14.75 Per Share
SIRPAPER	1-Jun-17	Annual General Meeting
GRUH	5-Jun-17	Annual General Meeting/Dividend - Rs 2.80 Per Share
MASTEK	14-Jun-17	Annual General Meeting/Dividend - Rs 2.50 Per Share
SRTRANSFIN	21-Jun-17	Annual General Meeting/Dividend - Rs 6/- Per Shre
WELSPUNIND	22-Jun-17	Annual General Meeting/Dividend - Re 0.65 Per Share
KOKUYOCLN	22-Jun-17	Annual General Meeting
GOACARBON	22-Jun-17	Annual General Meeting/Dividend - Rs 3/- Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1220/\$1191 & Resistance = \$1290/\$1320.**
- **Crude oil range->\$43 to \$53.**
- **U.S. Stocks Fall as Crude Slides; Dollar Advances: Markets Wrap:** - U.S. technology stocks retreated from records after Apple Inc.'s [earnings](#) disappointed, while the dollar strengthened as investors await the Federal Reserve's take on another soft patch in the American economy. Copper futures tumbled and crude reversed gains as a commodity selloff deepened.
- **Dollar index pushes higher after strong ISM report:** - The dollar pushed higher against other major currencies on Wednesday, after the release of strong U.S. service sector activity and employment data, while investors awaited the Federal Reserve's policy decision due later in the trading session.
- **U.S. oil inventories dip, but gasoline builds amid weak demand: EIA:** - U.S. crude stockpiles fell less than expected last week, while gasoline inventories grew as demand remained weak, the Energy Information Administration said on Wednesday, keeping concerns about global supply on a simmer. Crude inventories fell by 930,000 barrels in the week to April 28, much less than analysts' expectations for a decrease of 2.3 million barrels. Although crude stocks have steadily declined for the last four weeks, at 527.8 million barrels they still 3 percent higher from this time a year ago.
- **U.S. natural gas futures decline with weather, supply in focus:** - U.S. natural gas futures edged lower in early trade on Wednesday, as traders continued to monitor shifting weather forecasts to assess the outlook for early-spring demand and supply levels.

TRENDS & OUTLOOK – DATE: 04-May- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	27770	28110	28530	28866	29230
SILVER (July)	36000	37200	38700	39900	41290

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	351	357	366	375	381
ZINC (May)	158.20	161.55	166.25	170.55	175.90
LEAD (May)	133.45	137.65	141.80	146.90	151.45
NICKEL (May)	566	581	599	625	648

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2820	2950	3075	3195	3345
NATURAL GAS (May)	194	201	206	213	221

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Services PMI of GBP, Challenger Job Cuts y/y, Unemployment Claims, Prelim Nonfarm Productivity q/q, Prelim Unit Labor Costs q/q, Trade Balance, Factory Orders m/m, Natural Gas Storage, ECB President Draghi Speaks.

A woman with long dark hair, wearing a black blazer, stands with her arms crossed. The background features large, colorful, upward-pointing arrows in red, purple, and teal. The text "LET THE WOMAN POWER RISE" is written in a stylized, bold font, and "WOMEN DESK" is written in a bold, pink font. Below this, a message invites ladies to explore their trading talents, and a toll-free number is provided.

LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

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